

Gerald S. Greenberg Partner

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GERALD S. GREENBERG is a partner in the Business and Finance Department and chair of the firm's Mergers and Acquisitions Practice Area. He received his bachelor's degree from Dickinson College, graduating *summa cum laude* and *Phi Beta Kappa*, and received his J.D., *magna cum laude*, from Harvard Law School. After practicing law in New York City for 11 years, Mr. Greenberg joined Taft Stettinius & Hollister in 1987 and has been a partner since 1990. He has broad experience in advising corporations, limited liability companies and partnerships in general business and transactional matters, including mergers and acquisitions, venture capital investments, equipment leasing, project finance, bank loans, asset securitizations, leveraged buyouts, and public and private securities offerings, as well as work with derivatives, including interest rate swaps and repurchase agreements. Mr. Greenberg is admitted to practice law in the States of Ohio and New York. He was named an Ohio Super Lawyer by *Cincinnati Magazine* and is recognized as one of only five Ohio attorneys in the venture capital category in *The Best Lawyers in America*. He also was named the Southwest Ohio region's Lawyer of the Year in Banking Law for the 2009 edition of *The Best Lawyers in America*.



Practice Groups:

Banking and Institutional Finance, Emerging Companies, International, Structured Finance, Public Offerings, Private Equity and Venture Capital, Securities - Corporate, Public Company, Mergers and Acquisitions, Business Succession Planning, Employee Benefits & Executive Compensation, Corporate Governance, Corporate Finance, Business & Finance

Bar/Court Admissions:

Federal

Southern District of New York

State

New York, Ohio

Year First Admitted to

Practice Law:

1977

Education:

Harvard Law School (1976), Dickinson

College (1973)



Taft Stettinius & Hollister LLP
<http://www.taftlaw.com>

Cincinnati / Cleveland / Columbus / Dayton / Indianapolis / Northern Kentucky / Phoenix

Professional Affiliations /

Recognitions:

AV Peer Review Rating
(LexisNexis/Martindale-Hubbell),
American Bar Association, Association
of the Bar of the City of New York,
Best Lawyers in America, Chambers
USA: America's Leading Lawyers for
Business, Cincinnati Bar Association,
Ohio Super Lawyers